



Ryan Sullivan, CFP[®], ChFC[®], RCC[™]

Vice President and Managing Director
Applied Insights

Ryan leads communication workshops and speaks nationwide on a variety of financial and practice management topics, with a focus on retirement research from the MIT AgeLab. To date, he has presented to in-person audiences in 46 states and has been a featured speaker on over a thousand webinars.

Ryan also volunteers his time and communication expertise to help others. Since 2012, he's led communication workshops at UNC Charlotte's Center for Leadership and Community Engagement. In addition, he volunteers to help empower athletes with disabilities, people experiencing homelessness, and those living with Alzheimer's and dementia.

Ryan's been quoted in publications such as Barron's, Investor's Business Daily, the Journal of Financial Planning, MarketWatch and US News & World Report. He has earned the Certified Financial Planner (CFP[®]) designation and is also a Registered Corporate Coach (RCC[™]).