

Fund Symbols: I: HDGIX A: IHGIX C: HDGCX F: HDGFX R3: HDGRX R4: HDGSX R5: HDGTX R6: HDGVX Y: HDGYX

Undervalued Companies with a Strong Foundation

The Hartford Dividend and Growth Fund is a conservative strategy focused on financially sound companies that are currently undervalued.

Dividend Bias

The Fund strives to uncover companies with strong management teams that have successfully grown both earnings and dividends; a company's dividend policy can serve as a sign of its health.

Finding Out-of-Favor Industries

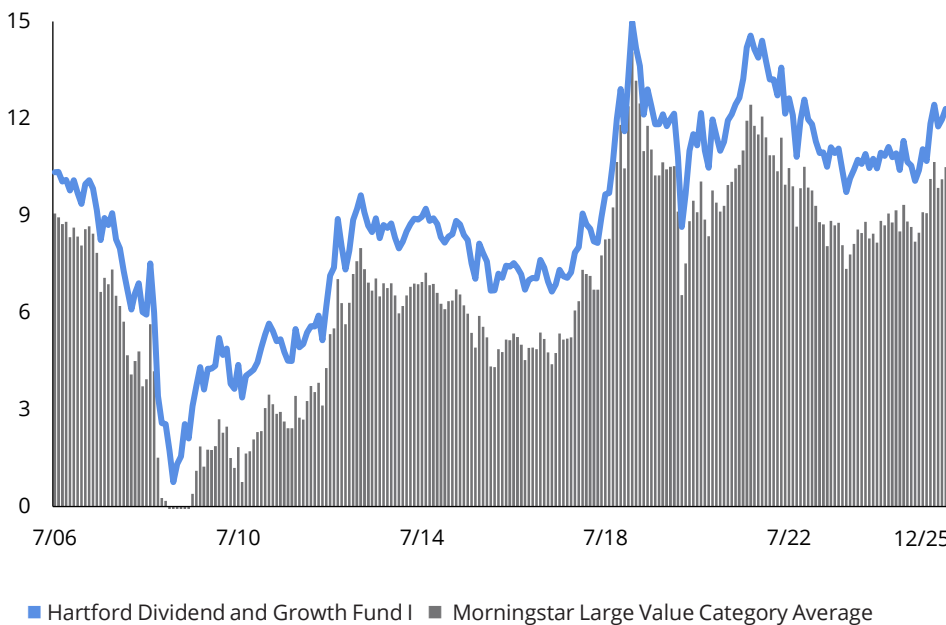
The Fund analyzes an industry's place in economic and market cycles in an attempt to take advantage of pessimism and apathy. Avoiding industries where expectations are high or unrealistic may help to reduce risk.

The Resiliency of Great Franchises

By emphasizing companies with leading brands or products that are popular with consumers, the Fund has historically provided upside in a variety of different markets.

Consistent Long-Term Outperformance

Based on All Monthly Rolling 10-Year Returns (%) From Inception (7/22/96-12/31/25)



Outperformed

its Morningstar peer group average

**100%
of the time**

Over all monthly rolling 10-year periods since the Fund's inception

Source: Morningstar 1/26.

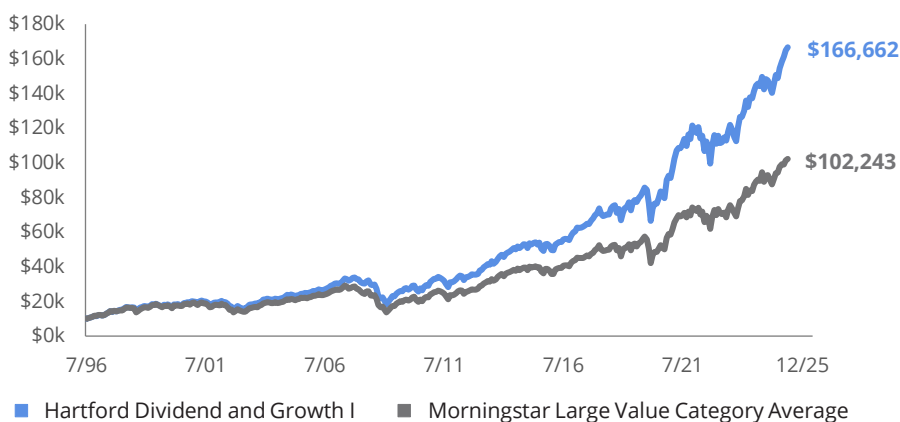
Past performance does not guarantee future results.

Overall Morningstar Rating™ (I-Share)*

1059 Products | Large Value Category
Based on Risk-Adjusted Returns as of
12/31/25

**Portfolio Managers from Wellington
Management and years of experience**

Matthew G. Baker, 31 years
Brian J. Schmeer, CFA, 14 years
Nataliya Kofman, 28 years

Growth of a \$10,000 Investment (Class I) (7/22/96-12/31/25)**Market Cap Distribution (%)**

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	0
Greater than \$10 billion	100
Not Classified	0

Holdings and characteristics are subject to change.
Percentages may be rounded.

Top Ten Holdings (%)

Alphabet, Inc.	5.98
Microsoft Corp.	3.70
Cisco Systems, Inc.	2.84
Bank of America Corp.	2.63
QUALCOMM, Inc.	2.51
Philip Morris International, Inc.	2.32
NXP Semiconductors NV	2.27
S&P Global, Inc.	2.17
Merck & Co., Inc.	2.10
Wells Fargo & Co.	2.09
Percentage of Portfolio	28.61

Average Annual Total Returns (%) as of 12/31/25	YTD	1 Year	3 Year	5 Year	10 Year	Since Inception
Hartford Dividend and Growth Fund I	17.08	17.08	14.51	12.47	12.30	9.86
S&P 500 Index ¹	17.88	17.88	23.01	14.42	14.82	—
Morningstar Large Value Category Average	14.97	14.97	13.88	11.66	10.74	—

Expenses² Net: 0.73% Gross: 0.73%

Fund Inception: 7/22/96. Share Class Inception: 8/31/06. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses. Since Inception performance is from 7/22/96. Performance for periods of less than one year is not annualized.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

*Class I-Shares Star Ratings: 3-year 3 stars out of 1059 products, 5-year 4 stars out of 995 products, and 10-year 5 stars out of 832 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to global.morningstar.com/managerdisclosures. ©2026 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

¹S&P 500 Index is a market capitalization-weighted price index composed of 500 widely held common stocks. Indices are unmanaged and not available for direct investment.

²Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • The securities of large market capitalization companies may underperform other segments of the market. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Value and growth investing styles may go in and out of favor, which may cause the Fund to underperform other equity funds. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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