

## Diversified Income

Using a flexible investment approach, the Hartford Strategic Income ETF seeks to enhance return and income potential.

### Broad Opportunity Set

Looking beyond traditional core bond benchmarks can create opportunities for better return and income potential. With its broader sector flexibility, the Hartford Strategic Income ETF seeks to take full advantage of the bond universe.

### Adaptive Allocations

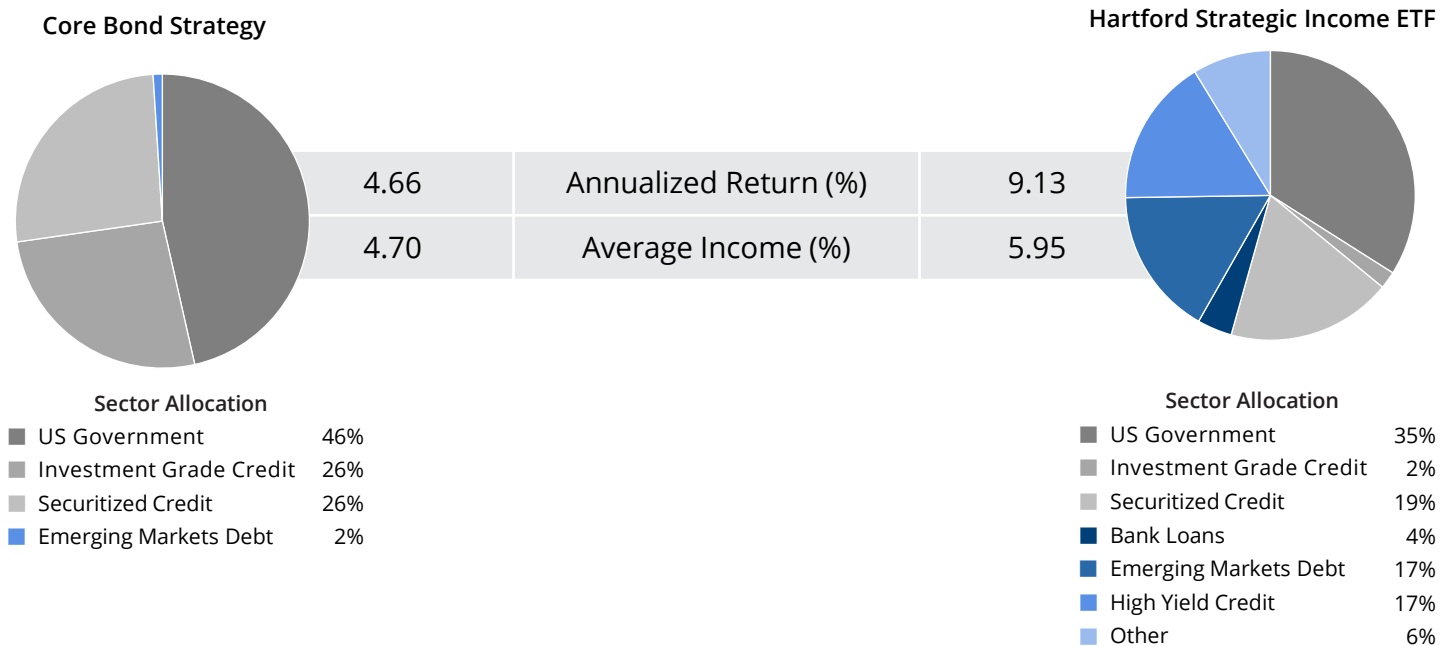
HFSI seeks to provide investors with upside potential while limiting downside volatility. To adjust to changing market conditions, the ETF uses a dynamic sector rotation process within a disciplined risk-controlled investment approach.

### Investment Expertise

Successfully navigating multiple bond sectors requires highly specialized professionals. HFSI is managed by a team averaging more than 25 years of experience and is supported by dedicated sector specialists averaging 25 years of experience.

## An Active Core Bond Companion

3-Year Return and Average Income (as of 12/31/25)



**Past performance does not guarantee future results.** Core Bond Strategy is represented by the Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment. Sector allocations exclude cash as of 12/31/25. Income for Hartford Strategic Income ETF is the ETF's 30-Day SEC Yield; income for the Index is the yield to maturity, the total return anticipated on a bond if the bond is held until the end of its lifetime. For illustrative purposes only. Sources: Hartford Funds, Barclays Live, and Morningstar, 1/26.

**Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.**

Effective 09/30/24, the Fund changed its objective and principal investment strategy. Returns prior to 09/30/24 reflect the performance of the Fund's prior objective and principal investment strategy.

**Overall Morningstar Rating™\***

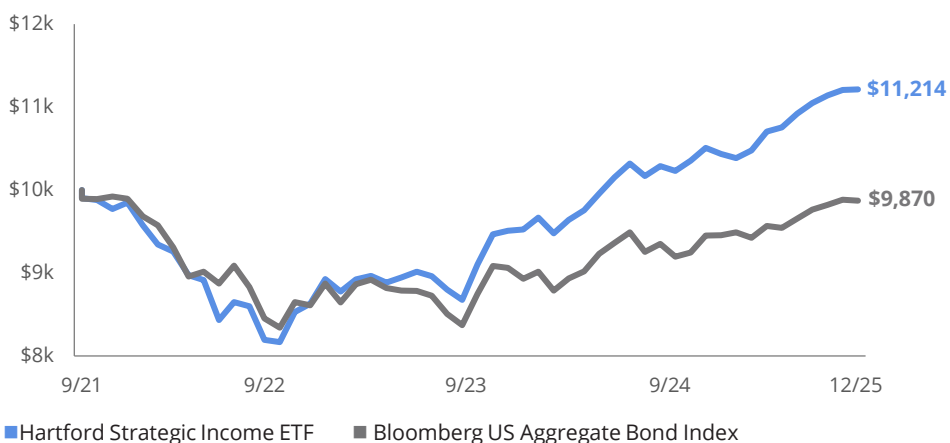
334 Products | Multisector Bond Category  
Based on Risk-Adjusted Returns as of  
12/31/25

**Portfolio Managers from Wellington  
Management and years of experience**

Campe Goodman, CFA, 29 years

Robert D. Burn, CFA, 28 years

Joseph F. Marvan, CFA, 38 years

**Growth of a \$10,000 Investment (9/21/21-12/31/25)****Average Annual Total Returns (%) as of 12/31/25**

	YTD	1 Year	3 Year	Since Inception
HFSI NAV	9.63	9.63	9.13	2.71
HFSI Market Price	9.55	9.55	9.10	2.72
Bloomberg US Aggregate Bond Index <sup>1</sup>	7.30	7.30	4.66	—
Morningstar Multisector Bond Category Average	7.75	7.75	7.40	—

Expenses<sup>2</sup> 0.49% 30-Day SEC Yield<sup>3</sup> 5.27% Unsubsidized 30-Day SEC Yield<sup>3</sup> 5.27%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

ETF Inception: 9/21/21. Returns prior to 09/30/24 reflect the performance of the Fund's prior objective and principal investment strategy. Performance for periods of less than one year is not annualized.

ETF shares are bought and sold at market price, not net asset value (NAV). Total returns are calculated using the daily 4:00 p.m. Eastern Time NAV. Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns an investor would receive if they traded shares at other times. Brokerage commissions apply and will reduce returns.

\*Star Ratings: 3-year 5 stars out of 334 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to [global.morningstar.com/managerdisclosures](http://global.morningstar.com/managerdisclosures). ©2026 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

<sup>1</sup>Bloomberg US Aggregate Bond Index is composed of securities that covers the US investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities.

<sup>2</sup>Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

<sup>3</sup>30-Day SEC Yield reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. Unsubsidized 30-Day SEC Yield is the Fund's 30-Day SEC yield without the impact of fee/excise waivers.

Index Provider Notices may be found at [hartfordfunds.com/index-notices](http://hartfordfunds.com/index-notices)

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. • The Fund is actively managed and does not seek to replicate the performance of a specified index. • Fixed income security risks include credit, liquidity, call, duration, event, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, valuation, and counterparty risk. • The risks associated with mortgage-related and asset-backed securities as well as collateralized loan obligations (CLOs) include credit, interest-rate, prepayment, liquidity, default and extension risk. • The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover, which could increase transaction costs and an investor's tax liability. The risks associated with the TBA market include price and counterparty risk. • Restricted securities may be more difficult to sell and price than other securities. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • The portfolio managers may allocate a portion of the Fund's assets to specialist portfolio managers, which may not work as intended. • The Fund may effect creations and redemptions partly or wholly for cash, rather than in-kind, which may make the Fund less tax-efficient and incur more fees than an ETF that primarily or wholly effects creations and redemptions in-kind. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

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