

I: HFIGX SDR: HFSGX

Objective The Fund seeks long-term total return.

Inception Date 9/20/23 **Morningstar Category** Tactical Allocation

Globally Diversified

Designed to take advantage of different market environments by being diversified across industries and sectors

Dynamic Allocations

The managers believe that dynamic, high-conviction asset allocation can help to reduce overall risk and enhance returns

Sub-advised by Schrodgers

With 200+ years of experience, Schrodgers actively invests across public and private markets around the globe

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
I	3.06	15.08	15.08	—	—	—	14.58
Benchmark	2.20	14.71	14.71	—	—	—	—
Morningstar Category	2.02	11.87	11.87	—	—	—	—

SI = Since Inception. Fund Inception: 09/20/2023. Performance for periods of less than one year is not annualized.

Benchmark: The Blended Index consists of 50% MSCI ACWI Index (Net) and 50% Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment.

Portfolio managers from Schrodgers and years of experience

Johanna Kyrklund, CFA, 29 years

Remi Olu-Pitan, CFA, 20 years

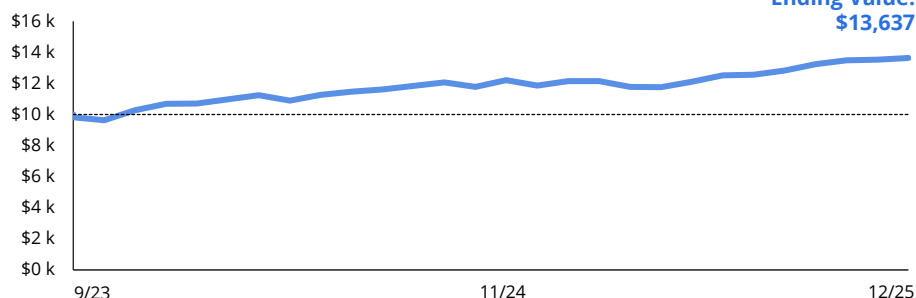
Mina Krishnan, CFA, 14 years

Expenses (%)

	I
Gross	0.95
Net	0.86

Expenses are from the Fund's most recent prospectus at the time of publication. Gross expenses do not reflect contractual expense reimbursement or fee waiver arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. The expense reimbursement arrangement remains in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. The fee waiver related to the Fund's investment in its Cayman Islands subsidiary remains in effect for as long as the Fund remains invested in the subsidiary. Without these arrangements, performance would have been lower.

Value of a \$10,000 Investment (Class I)



Calendar Year Returns (%)

2025	15.08
2024	10.98

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Effective 5/1/25, the Fund (formerly, The Hartford Schrodgers Diversified Growth Fund) changed its name.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD and HFMC, which are not affiliated with any sub-adviser.

Strategy Allocation (%)**Equities**

Global Equities	61
Emerging Market Equities	2
US Equities	2
International Equities	0

Alternatives

Commodities	5
Alternatives	0
Property	0

Credit and Government Debt

Securitized	10
High Yield Debt	9
Government Debt	7
Corporate Debt	4
Convertible Bonds	0
Emerging Market Debt	0
TIPS	0

Cash

Cash	0
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Global Equities may include domestic, international and emerging market equities.

Fund Characteristics

Net Assets

\$156 million

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The portfolio managers may allocate a portion of the Fund's assets to specialist portfolio managers, and among different asset classes, each of which may not work as intended. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, valuation, and counterparty risk. • By investing in a Cayman subsidiary, the Fund is indirectly exposed to the risks associated with a non-U.S. subsidiary and its investments. • Investments in the commodities market may increase the Fund's liquidity risk, volatility and risk of loss if adverse developments occur. Investments linked to prices of commodities may be considered speculative. • Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • The value of inflation-protected securities (IPS) generally fluctuates with changes in real interest rates, and the market for IPS may be less developed or liquid, and more volatile, than other securities markets. • Mortgage-related and asset-backed securities' risks include credit, interest-rate, prepayment, and extension risk. • The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover, which could increase transaction costs and an investor's tax liability. The risks associated with the TBA market include price and counterparty risk. • Restricted securities may be more difficult to sell and price than other securities. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • The value of securities selected using quantitative analysis can perform differently from the market as a whole or from their expected performance. • Investments in securities of other investment companies includes the risks that apply to such other investment companies' strategies and holdings. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered. The Fund may perform differently from funds that do not integrate ESG into their analysis. • There can be no assurance that the Fund will meet its volatility target. The volatility target is intended to reduce the overall risk of investing in the Fund but may not work as intended.

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