

Hartford Moderately Aggressive Allocation Fund

A: HRAAX **C:** HRACX **F:** HRAFX **I:** HRAIX **R3:** HRARX **R4:** HRASX **R5:** HRATX

Objective Seeks long-term capital appreciation.

Inception Date 5/28/04 **Morningstar Category** Global Moderately Aggressive Allocation

Target Allocations

A fund-of-funds that generally targets an allocation of 55% US stocks, 25% international stocks, and 20% fixed income

Strategies from Wellington

Wellington boasts a collaborative culture, global resources, and an emphasis on proprietary research

Strategies from Schroders

Schroders is a global manager that emphasizes fundamental research and long-term thinking

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
I	2.81	17.61	17.61	16.19	8.43	9.25	7.37
F	2.84	17.70	17.70	16.28	8.55	9.35	7.41
A	2.72	17.24	17.24	15.85	8.14	8.94	7.06
A with 5.5% Max Sales Charge	—	—	10.79	13.69	6.92	8.32	6.78
Benchmark	2.81	18.86	18.86	17.46	9.20	10.49	—
Morningstar Category	2.54	18.30	18.30	14.77	8.25	8.83	—

Share Class Inception: A - 5/28/04; F - 2/28/17; I - 8/31/06. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 5/28/04. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge. Performance for periods of less than one year is not annualized.

Benchmark: The Blended Index consists of 20% Bloomberg US Aggregate Bond Index, 55% Russell 3000 Index and 25% MSCI ACWI ex USA Index (net of dividend withholding tax). Indices are unmanaged and not available for direct investment.

Overall Morningstar Rating™ (I-Share)*

★★★★

177 Products

Global Moderately Aggressive Allocation Category Based on Risk-Adjusted Returns as of 12/31/25

Portfolio managers from Hartford Funds Management and years of experience

Vernon J. Meyer, CFA, 39 years
Allison Mortensen, CFA, 32 years
Jim Glendon, CFA, 17 years

Expenses (%)

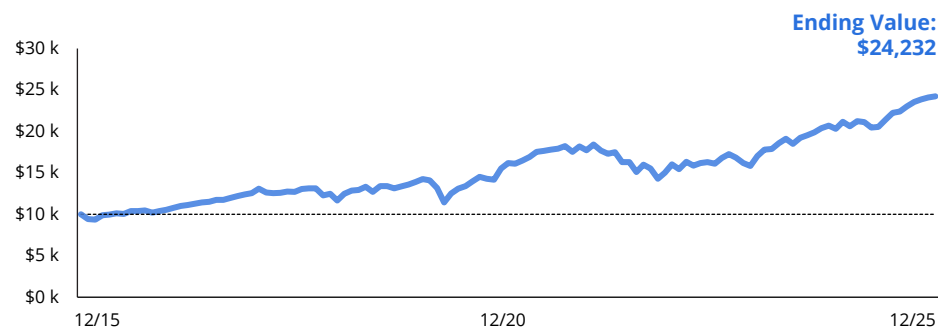
	I	F	A
Gross	0.78	0.68	1.06
Net	0.78	0.68	1.06

Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

Calendar Year Returns (%)

2025	17.61
2024	15.63
2023	15.35
2022	-16.07
2021	13.86
2020	13.37
2019	22.44
2018	-7.09
2017	18.77
2016	5.53

Value of a \$10,000 Investment (Class I)



Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Effective 5/1/25, the Fund (formerly, The Hartford Growth Allocation Fund) changed its name.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC), an SEC registered investment adviser.

Underlying Funds (%)

Hartford Core Equity Fund	21
Hartford Large Cap Growth ETF	11
Hartford Equity Income Fund	10
Hartford International Opportunities Fund	8
Hartford Multifactor Developed Markets (ex-US) ETF	7
Hartford Core Bond ETF	5
Hartford Schroders International Contrarian Value Fund	5
Hartford US Quality Growth ETF	5
Hartford US Value ETF	5
Hartford World Bond Fund	5
Hartford International Growth Fund	4
Hartford Schroders Core Fixed Income Fund	3
Hartford Schroders Emerging Markets Equity Fund	3
Hartford Strategic Income ETF	3
Hartford Small Cap Value Fund	2
Hartford Small Company Fund	2

Equity Sector Exposure (%)

Information Technology	24
Financials	17
Consumer Discretionary	11
Industrials	10
Communication Services	10
Health Care	10
Consumer Staples	6
Energy	4
Real Estate	3
Utilities	3
Materials	3

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Fixed Income Allocation (%)

United States Government	24
Mortgage Backed Securities	18
Developed Government and Related (Non-US \$)	16
Emerging Market Debt	12
Investment Grade Credit	11
High Yield Credit	6
Asset Backed Securities	4
Other	3
Commercial Mortgage Backed Securities	3
Bank Loans	1
Tax Exempt Municipal	1
Cash and Cash Equivalents	1

Regional Exposure (%)

U.S.	67
Non-US Developed Markets	29
Emerging Markets	4

Fund Characteristics

Net Assets	\$575 million
% in Equities	84%
% in Bonds	16%

Market Cap Distribution (%)

Less than \$2 billion	2
\$2 billion - \$5 billion	3
\$5 billion - \$10 billion	5
Greater than \$10 billion	90
Not Classified	0

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The Fund invests in underlying funds in a fund-of-funds structure. The ability of the Fund to meet its investment objective is directly related to the ability of the underlying funds to meet their objectives as well as the investment manager's allocation among those underlying funds. The Fund is subject to the risks of the underlying funds, in direct proportion to the amount of assets it invests in each underlying fund. The underlying funds are subject to the risks specific to their investment strategies, such as market, small- and mid-cap securities, foreign securities, emerging-market securities, fixed-income securities which includes bonds, municipal-related and asset-backed securities, and securities purchased in the To-Be-Announced market, and derivative risks, and to the extent the underlying fund is an ETF, risks associated with ETFs.

Index Provider Notices may be found at hartfordfunds.com/index-notices.

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* Class I-Shares Star Ratings: 3-year 4 stars out of 177 products, 5-year 4 stars out of 173 products, and 10-year 3 stars out of 143 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to global.morningstar.com/managerdisclosures. ©2026 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.