

IA: HIMCX IB: HBMCX

Objective Seeks long-term growth of capital.**Inception Date** 7/14/97 **Morningstar Category** Mid-Cap Growth

High-Quality Mid-Caps

Invests in high-quality mid-caps with potential room for growth

Why Mid-Caps

Mid-cap companies are often in their growth phase with more established business models and management teams

Sub-advised by Wellington

Wellington prioritizes independent thought and collaboration across all major asset classes

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
IA	-4.26	-0.38	-0.38	6.74	0.24	8.05	11.40
IB	-4.37	-0.65	-0.65	6.46	-0.02	7.78	11.12
Benchmark	-3.70	8.66	8.66	18.64	6.65	12.49	—
Morningstar Category	-1.87	7.67	7.67	15.15	3.69	10.91	—

Share Class Inception: IA - 7/14/97; IB - 11/9/99. Class IB-share performance prior to its inception date reflects Class IA-share performance adjusted to reflect the fees and expenses of Class IB-shares. Since Inception (SI) performance is calculated from 7/14/97. Performance for periods of less than one year is not annualized.

Benchmark: Russell Midcap Growth Index measures the performance of the mid-cap growth segment of the US equity universe. It includes those Russell Midcap Index companies with higher price-to-book ratios and higher forecasted growth values. Indices are unmanaged and not available for direct investment. Prior to 12/31/24, the Fund's benchmark was the S&P MidCap 400 Index.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Effective 12/31/17, this fund is closed to certain qualified pension and retirement plans. For more information, please refer to the fund's statutory prospectus.

Portfolio managers from Wellington Management and years of experience

Mark A. Whitaker, CFA, 27 years

Timothy W. Egan, CFA, 22 years

Expenses (%)

	IA	IB
Gross	0.74	0.99
Net	0.74	0.99

Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

Calendar Year Returns (%) IA Shares

2025	-0.38
2024	6.28
2023	14.87
2022	-24.30
2021	9.91
2020	25.10
2019	32.87
2018	-7.44
2017	24.47
2016	11.98

Sector Exposure (%)

	Fund	Benchmark	Underweight/Overweight
Industrials	27	21	6
Information Technology	21	17	4
Communication Services	9	6	3
Consumer Staples	2	2	0
Real Estate	1	1	0
Materials	0	0	0
Energy	2	3	-1
Utilities	2	3	-1
Financials	8	10	-2
Health Care	11	15	-4
Consumer Discretionary	17	22	-5

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Holdings (%)

Cloudflare, Inc.	3.67
Natera, Inc.	3.15
Rollins, Inc.	3.08
Howmet Aerospace, Inc.	2.93
Interactive Brokers Group, Inc.	2.86
Carvana Co.	2.79
Monolithic Power Systems, Inc.	2.74
Reddit, Inc.	2.65
Fastenal Co.	2.63
Hyatt Hotels Corp.	2.59
Percentage Of Portfolio	29.09

Fund Characteristics

Net Assets	\$720 million
# of Holdings	61
% in Equities	98%
% in Foreign Equities	4%
Beta (3 yrs)	0.96
R Squared (3 yrs)	0.83
Standard Deviation (3 yrs)	17.46%
Turnover	75%

Holdings Characteristics

Price/Earnings	30.9x
Price/Book	9.4x
EPS Growth Rate	14.9%
Return on Equity	13.9%
Asset Weighted Market Cap (billions)	\$39.9
Median Market Cap (billions)	\$27.4

Market Cap Distribution (%)

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	4
Greater than \$10 billion	96
Not Classified	0

Benchmark Russell Midcap Growth Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Mid-cap securities can have greater risks and volatility than large-cap securities. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investing styles.

Beta measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period as reported in the Fund's current annual report. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Price/Book** is the ratio of a stock's price to its book value per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share.

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