

## HDUS

Designed to provide core US large-cap equity exposure by seeking balance and consistent exposure across multiple risk factors for return enhancement potential, while controlling for active risk compared to a similar broad market capitalization-weighted index.

### Reliable Construction

Designed to maintain a pure core style with low tracking error

### Diversified Return Drivers

Aims to target more efficient factor exposure than traditional cap-weighted indices

### Seeks Above-Market Income

Seeks to generate a higher dividend yield than comparable indices

### Average Annual Total Returns (%)

	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
<b>Hartford Disciplined US Equity ETF</b>							
NAV	1.75	17.02	17.02	20.56	—	—	18.77
Market Price	1.75	17.00	17.00	20.57	—	—	18.76
<b>Hartford Disciplined US Equity Index</b>							
Hartford Disciplined US Equity Index	1.77	17.22	17.22	20.80	—	—	—
Russell 1000 Index	2.41	17.37	17.37	22.74	—	—	—
Morningstar Category	2.21	15.54	15.54	20.08	—	—	—

SI = Since Inception. Performance for periods of less than one year is not annualized.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

ETF shares are bought and sold at market price, not net asset value (NAV). Total returns are calculated using the daily 4:00 p.m. Eastern Time NAV. Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns an investor would receive if they traded shares at other times. Brokerage commissions apply and will reduce returns.

Russell 1000 Index measures the performance of the large-cap segment of the US equity universe. It is a subset of the Russell 3000; Index and includes approximately 1000 of the largest securities based on a combination of their market cap and current index membership. Indices are unmanaged and not available for direct investment.

**Fund Objective:** Seeks to provide investment results that, before fees and expenses, correspond to the total return performance of an index that tracks the performance of exchange traded U.S. large-cap equity securities.

### Key Details

Ticker	HDUS
Inception	11/16/22
Underlying Index	LHDUSX
Morningstar Category	Large Blend
Net Assets	\$155 million
Shares Outstanding	2,375,000

### Trading Details

CUSIP	518416870
Stock Exchange	NYSE Arca

### Expenses (%)

Total Operating Expenses	0.19
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Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

### Characteristics

	HDUS	Russell 1000 Index
Price/Earnings	23.30	27.26
Price/Book	4.98	5.16
Return on Equity (%)	37.56	36.43
Debt to Equity	142.59	141.13
Nominal Companies	266	995
Effective Companies	53	50

### Market Cap Distribution (%)

Less than \$2 billion	0.00	0.03
\$2 billion - \$10 billion	8.84	2.71
\$10 billion - \$100 billion	28.26	25.98
Greater than \$100 billion	62.89	71.28

### Index Yield

	LHDUSX	Russell 1000 Index
Index Dividend Yield (%)	1.65	1.13

**Sector Allocation (%)**

HDUS diversifies exposure across sectors and explicitly avoids unintended sector concentrations.

	HDUS	Russell 1000 Index	Underweight/Overweight
Real Estate	4	2	2
Consumer Staples	6	5	1
Materials	3	2	1
Communication Services	10	10	0
Industrials	9	9	0
Energy	3	3	0
Utilities	2	2	0
Information Technology	32	33	-1
Health Care	9	10	-1
Financials	12	14	-2
Consumer Discretionary	9	11	-2

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

**Top Ten Holdings (%)**

HDUS provides exposure to companies with favorable valuation, momentum, and quality factors.

NVIDIA Corp.	6.91
Microsoft Corp.	5.80
Apple, Inc.	4.83
Alphabet, Inc.	4.70
Amazon.com, Inc.	3.49
Broadcom, Inc.	2.44
Meta Platforms, Inc.	2.42
Johnson & Johnson	1.81
Tesla, Inc.	1.56
JP Morgan Chase & Co.	1.36

**Top Ten Total**

HDUS	35.32
Russell 1000 Index	37.55

All holdings and allocations are subject to change.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. • The Fund is not actively managed but rather attempts to track the performance of an index. The Fund's returns may diverge from that of the index. • Investments focused in a sector, industry or group of industries may increase volatility and risk. • The securities of large market capitalization companies may underperform other segments of the market.

**Price/Earnings** is the ratio of a stock's current price divided by the trailing earnings per share for the past 12 months. **Price/Book** is the ratio of a stock's price to its book value per share. **Return on Equity** is the average amount of net income after taxes that a firm is able to earn as a percent of stockholders' equity. **Debt-to-equity ratio** measures a company's financial leverage calculated by dividing its total liabilities by stockholders' equity. **Nominal Companies** represents the total number of companies included in the portfolio, regardless of allocation. **Effective Companies** measures portfolio concentration, in which a higher number would indicate a more diversified portfolio. **Index Dividend Yield** is the weighted average dividend yield of the securities in the underlying portfolio index (including cash). The number is not intended to demonstrate income earned or distributions made by the Fund and is not necessarily indicative of the dividend yield of the Fund. Fundamental characteristics are based on industry-standard calculation methodologies and determined by Hartford Funds. Holdings may not sum to 100% due to cash allocations.

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The indices, which our multifactor ETFs seek to track, are calculated and distributed by Solactive AG, a firm retained and paid by the Indices' Provider (Lattice Strategies). Lattice Strategies is responsible for the methodology and selection of each index component.

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