

Hartford Global Impact Fund

Tickers A: HGXAX C: HGXCX F: HGAFX I: HGXIX R3: HGXRX R4: HGXSX R5: HGXTX R6: HGXVX Y: HGXYX

Morningstar® Category Global Small/Mid Stock **Inception Date** 2/28/17

Market Overview

Global equities advanced in the fourth quarter, closing 2025 on a positive note despite intermittent volatility. Markets were driven higher by robust AI infrastructure spending, strong corporate earnings, and a liquidity boost from the US Federal Reserve (Fed). US inflation remained contained, enabling decisive policy action in response to a softening labor market. The Fed cut interest rates twice during the quarter, ended quantitative tightening, and launched new Reserve Management Purchases to bolster liquidity. Amid a relatively positive economic backdrop, the European Central Bank left rates unchanged, while easing UK inflation led the Bank of England to lower rates in December. Positive trade developments supported markets and aided the global economy, with the US statutory tariff rate declining to 15.7% by year's end from a daunting 30% peak in April, after US President Donald Trump and Chinese President Xi Jinping agreed to a series of measures to deescalate the trade war.

Performance Summary

- The Hartford Global Impact Fund (I share) underperformed the MSCI ACWI Index during the quarter.
- Security selection detracted most from benchmark-relative performance. Weak selection in industrials, information technology, and consumer discretionary detracted most during the period, while selection in financials modestly contributed.
- Sector allocation, a result of our bottom-up stock selection process, contributed to benchmark-relative performance. Our overweight to healthcare was partially offset by our overweight to industrials and underweight to financials.
- On a regional basis, security selection within North America detracted most from benchmark-relative performance.
- The top relative detractor during the period was an out-of-benchmark allocation to Stride (consumer discretionary), while the top relative contributor was an overweight allocation to Chroma Ate (information technology).

Positioning & Outlook

- While broadly diversified across the Fund's three impact categories and 11 impact themes, at the end of December we had allocated the most capital to the Resource Efficiency, Health, and Financial Inclusion impact themes.
- We are optimistic about the portfolio setup as we head into 2026. At a macro level, continued rate cuts should be a tailwind for the portfolio. Increased market breadth, including smaller cap outperformance or a continued recognition of AI beneficiaries beyond the hyperscalers, would also be supportive.
- We continue to lean on our process and discipline to deliver a portfolio of companies we believe can deliver attractive returns and innovative products and services addressing the world's greatest challenges. We remain ever thankful for your support.

Portfolio managers from Wellington Management and years of experience

Jason Goins, CFA, 25 years

Top Ten Holdings (%)

Globe Life, Inc.	2.90
Laureate Education, Inc.	2.79
Adtalem Global Education, Inc.	2.55
Eli Lilly & Co.	2.38
Autodesk, Inc.	2.22
Xylem, Inc.	2.19
Schneider Electric SE	2.16
Modine Manufacturing Co.	2.13
Popular, Inc.	2.12
Westinghouse Air Brake Technologies Corp.	2.09

Percentage Of Portfolio **23.53**

Holdings and characteristics are subject to change. Percentages may be rounded.

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI	Expenses ¹	
								Gross	Net
A	-3.05	9.18	9.18	10.18	2.69	—	8.74	1.21%	1.19%
A with 5.5% Max Sales Charge	—	—	3.18	8.12	1.54	—	8.04	—	—
F	-2.92	9.79	9.79	10.72	3.21	—	9.27	0.75%	0.69%
I	-2.94	9.62	9.62	10.53	3.01	—	9.11	0.87%	0.87%
R3	-3.09	8.97	8.97	9.95	2.46	—	8.59	1.46%	1.41%
R4	-3.04	9.30	9.30	10.25	2.77	—	8.85	1.16%	1.11%
R5	-2.94	9.67	9.67	10.59	3.09	—	9.14	0.86%	0.81%
R6	-2.94	9.73	9.73	10.73	3.21	—	9.25	0.75%	0.69%
Y	-2.92	9.66	9.66	10.61	3.11	—	9.20	0.85%	0.79%
Benchmark	3.29	22.34	22.34	20.65	11.19	—	—	—	—
Morningstar Category	0.97	16.34	16.34	10.19	2.88	—	—	—	—

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Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Since Inception (SI) performance is from 2/28/17. Only Class A assesses a sales charge. Performance for periods of less than one year is not annualized.

Benchmark: MSCI ACWI Index is a free float-adjusted market capitalization index that measures equity market performance in the global developed and emerging markets, consisting of developed and emerging market country indices. MSCI index performance is shown net of dividend withholding tax. Indices are unmanaged and not available for direct investment.

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¹Expenses are from the Fund's most recent prospectus at the time of publication. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small- and mid-cap securities can have greater risks and volatility than large-cap securities. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • The Fund's impact investing focus may cause the Fund to forego certain investment opportunities and underperform funds that do not have a similar focus. • To the extent the Fund focuses on one or more sectors, such as the industrials, health care, and information technology sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur.

Diversification does not ensure a profit or protect against a loss in declining market.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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